

Annual Organic Cotton Market Summary

Volume 1

Production

The 2009 organic cotton production in the US totaled 12,246 bales according to information collected from organic producers, marketing associations, and gins that process organic cotton. Production is centered in West Texas with additional acreage in Arizona, California, and New Mexico. The predominate varieties planted were Bayer CropScience FM 958 and ADF 2485.

Prices

Organic cotton prices ranged from 86 to 116 cents per pound.

Cottonseed

Organic cottonseed prices ranged from 300 to 500 dollars per ton. This compares to 155 to 160 dollars per ton for conventional cotton. Cottonseed yields ranged from 650 to 800 pounds of seed per bale of ginned lint.

2010 Crop Outlook

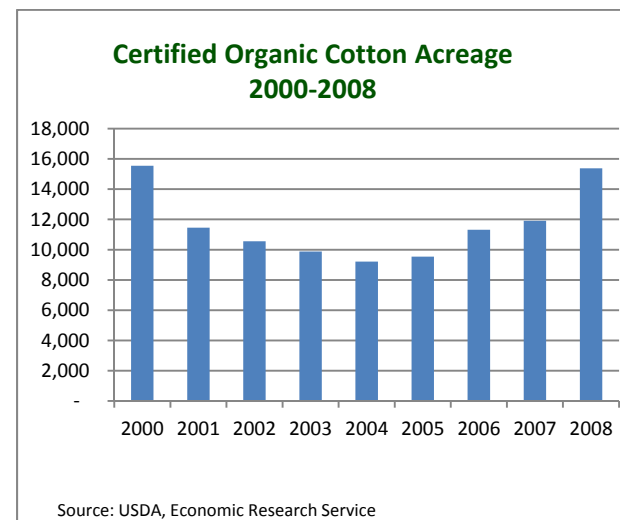
The 2010 organic cotton production is expected to be similar to the previous two years as current price levels are not encouraging additional production.

Certified Organic Production (Bales)		
	2008 1/	2009 2/
Arizona	(D)	*
California	(D)	*
New Mexico	2,446	*
Texas	8,163	*
United States	12,352	12,436

1/ Source: USDA, NASS, 2008 Organic Production Survey

2/ Source: USDA, AMS

(D) Withheld * Data not available by State



Certified Organic Cotton Acreage									
State	2000	2001	2002	2003	2004	2005	2006	2007	2008
Arizona	1,043	500	1,077	899	906	363	13	717	358
California	352	130	91	110	508	80	38	240	251
New Mexico	770	1,075	1,460	1,218	1,137	1,897	2,097	1,000	979
Texas	11,765	9,746	7,550	7,224	6,662	6,952	8,801	9,957	13,789
Other States	1,098	5	373	424	-	245	367	-	-
U.S. Total	15,554	11,456	10,551	9,875	9,213	9,537	11,316	11,914	15,377

Source: USDA, Economic Research Service, based on information from USDA-accredited State and private organic certifiers.